

Index Performance				News								
Global Indices				Indian Equities:								
Dow 30	LTP	1D Chg.	1D % Chg.	Stocks poised for positive opening								
S&P 500	34,067.01	-133.66	-0.39%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 55 points at the opening bell.								
FTSE 100	4,165.79	-19.68	-0.47%	*Overseas, Asian stocks are trading mostly lower on Tuesday as China kept its benchmark lending rate unchanged.								
DAX	7,000.95	-18.58	-0.26%	Corporate News								
Nikkei 225	15,381.85	-77.9	-0.50%	*Tech Mahindra: The company said it has acquired a 100 per cent stake in DigitalOnUs, a hybrid cloud and DevOps services provider, for \$120 million (about Rs 898 crore) to augment hybrid-cloud offerings for enterprise customers globally.								
Nasdaq	29,685.37	2	0.01%	*ACC: Cement maker ACC reported a 74.17 per cent YoY increase in consolidated net profit to Rs 562.59 crore for the first quarter ended March 2021, helped by an increase in sales and cost-efficiency. It had posted a profit of Rs 323.02 crore in the corresponding quarter a year ago.								
Indian Indices				Indian Overseas Bank: The PSU lender said it has convened an extraordinary general meeting (EGM) next month to seek shareholders' approval for issuance of preferential shares to the government for Rs 4,100 crore capital infusion in 2020-21.								
Nifty 50	LTP	1D Chg.	1D % Chg.	*ICICI Prudential: Despite reporting a good set of overall numbers, an accelerated provisioning of Rs 200 crore for the pandemic has crimped net profit of Rs 898 crore) to augment hybrid-cloud offerings for enterprise customers globally.								
BSE Sensex	14,359.45	-258.40	-1.77%	*UPL: The company has appointed Carlos Pellicer as Chief Operating Officer, effective immediately. Pellicer will replace Diego Casanella who resigned from the position to pursue new opportunities outside the sector.								
Nifty Bank	47,949.42	-882.61	-1.81%	*Zuari Global: The firm announced a second interim dividend of Re 1 per share for FY21. The record date for the same is April 28.								
Nifty Midcap 100	31,208.40	-769.05	-2.40%	*Adani Ports and SEZ: The company board has approved the allotment of 1 crore shares of face value of Rs 2 each fully paid up, on a preferential basis to Windy Lakeside Investment at an issue price of Rs 800 per share, aggregating to Rs 800 crore.								
Nifty Smallcap 100	23,256.35	-504.30	-2.12%	Indian Economy								
Nifty Smallcap 100	8,065.50	-198.10	-2.40%	*In a much-awaited move, India has allowed Covid vaccination for all above 18 years of age, starting May 1. The decision, taken at a meeting chaired by Prime Minister Narendra Modi on Monday, is expected to change the course of the pandemic currently raging through the country. India Inc and political parties have for long demanded the opening up of vaccination for all adults.								
Forex Rates				Global Economy								
USD/INR	LTP	1D Chg.	1D % Chg.	*The U.S. State Department said on Monday it will boost its "Do Not Travel" guidance to about 80% of countries worldwide, citing "unprecedented risk to travelers" from the COVID-19 pandemic.								
EUR/INR	74.88	0.35	0.47%	NSE Indices / Sectoral Performance								
GBP/INR	90.08	0.81	0.90%	Latest			1D Chg.					
JPY/INR	104.71	1.62	1.57%	1D % Chg.			1D % Chg.					
Commodities	LTP	1D Chg.	1D % Chg.	Latest			1D Chg.					
Crude Oil WTI	4748	27	0.57%	NIFTY BANK			NIFTY ENERGY					
Natural Gas	205	4.8	2.40%	NIFTY IT			NIFTY PHARMA					
Gold	47406	53	0.11%	NIFTY METAL			NIFTY MNC					
Silver	68385	-299	-0.44%	NIFTY AUTO			NIFTY PSU BANK					
Aluminium	188.3	1.15	0.61%	NIFTY FMCG			NIFTY SERV SECTOR					
Copper	721.5	12.2	1.72%	NSE Movers and Shakers								
Fund Flows				Top Gainers								
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales	Latest			1D Chg.			1D % Chg.		
FII	6,381.91	8,015.61	-1,633.70	DRREDDY			ADANI PORTS			Latest		
DII	6,843.13	4,487.57	2,355.56	CIPLA			POWERGRID			1D Chg.		
F&O				BRITANNIA			ONGC			1D % Chg.		
FII Index Fut	5701.92	6012.41	-310.49	INFY			HEROMOTOCO			Latest		
FII Index Opt	364818.64	365344.13	-525.49	WIPRO			INDUSINDBK			1D Chg.		
Market Volatility				Indian ADR Stocks								
CBOE VIX	Latest	1D Chg.	1D % Chg.	Latest			1D Chg.			1D % Chg.		
INDIA VIX	17.29	1.04	6.40%	Infosys ADR			HDFC Bank ADR			Latest		
10 yrs Gsec Yield	16.50	-0.80	-4.62%	Tata Motors ADR			ICICI Bank ADR			1D Chg.		
US	1.61	0.01	0.79%	Nifty Resistance			R3			R2		
India	6.08	-0.007	0.00%	Nifty			14608			14548		
Nifty Supports	S3	S2	S1	R1			R2			R1		
Nifty	14308	14368	14418	Nifty			14608			14498		
NIFTY 50 Companies support and Resistance												
TRADING SYMBOL	NAME OF COMPANY		S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited		616.90	625.95	633.30	642.35	649.70	658.75	666.10			
TCS	Tata Consultancy Services Limited		3,079.27	3,107.18	3,133.17	3,161.08	3,187.07	3,214.98	3,240.97			
ASIANPAINT	Asian Paints Limited		2,461.42	2,514.13	2,544.57	2,597.28	2,627.72	2,680.43	2,710.87			
INFY	Infosys Limited		1,289.65	1,311.00	1,337.00	1,358.35	1,384.35	1,405.70	1,431.70			
TITAN	Titan Company Limited		1,470.63	1,485.37	1,502.98	1,517.72	1,535.33	1,550.07	1,567.68			
UPL	UPL Limited		572.00	579.50	588.00	595.50	604.00	611.50	620.00			
ICICIBANK	ICICI Bank Limited		514.53	524.47	542.43	552.37	570.33	580.27	598.23			
DRREDDY	Dr. Reddy's Laboratories Limited		4,674.88	4,740.97	4,872.83	4,938.92	5,070.78	5,136.87	5,268.73			
ULTRACEMCO	UltraTech Cement Limited		6,266.33	6,340.67	6,420.78	6,495.12	6,575.23	6,649.57	6,729.68			
WIPRO	Wipro Limited		445.57	453.33	462.42	470.18	479.27	487.03	496.12			
ITC	ITC Limited		202.12	202.93	204.47	205.28	206.82	207.63	209.17			
IOC	Indian Oil Corporation Limited		85.05	85.95	87.00	87.90	88.95	89.85	90.90			
KOTAKBANK	Kotak Mahindra Bank Limited		1,633.00	1,654.00	1,678.00	1,699.00	1,723.00	1,744.00	1,768.00			
TECHM	Tech Mahindra Limited		957.00	970.15	983.10	996.25	1,009.20	1,022.35	1,035.30			
HDFCBANK	HDFC Bank Limited		1,338.63	1,355.47	1,384.03	1,400.87	1,429.43	1,446.27	1,474.83			
ONGC	Oil & Natural Gas Corporation Limited		97.30	99.60	101.35	103.65	105.40	107.70	109.45			
HINDUNILVR	Hindustan Unilever Limited		2,356.35	2,385.20	2,402.00	2,430.85	2,447.65	2,476.50	2,493.30			
LT	Larsen & Toubro Limited		1,256.73	1,281.37	1,296.93	1,321.57	1,337.13	1,361.77	1,377.33			
AXISBANK	Axis Bank Limited		609.93	620.47	634.23	644.77	658.53	669.07	682.83			
HDFC	Housing Development Finance Corporation Limited		2,407.37	2,429.68	2,465.37	2,487.68	2,523.37	2,545.68	2,581.37			
NTPC	NTPC Limited		96.58	97.62	98.33	99.37	100.08	101.12	101.83			
HCLTECH	HCL Technologies Limited		935.15	961.50	975.75	1,002.10	1,016.35	1,042.70	1,056.95			
INDUSINDBK	Indusind Bank Limited		790.67	800.83	816.22	826.38	841.77	851.93	867.32			
RELANCE	Reliance Industries Limited		1,863.50	1,876.75	1,889.90	1,903.15	1,916.30	1,929.55	1,942.70			
BAJAJ-AUTO	Bajaj Auto Limited		3,341.23	3,394.12	3,456.23	3,509.12	3,571.23	3,624.12	3,686.23			
BAJFINANCE	Bajaj Finance Limited		4,250.53	4,306.27	4,392.53	4,448.27	4,534.53	4,590.27	4,676.53			
CIPLA	Cipla Limited		900.00	912.00	931.00	943.00	962.00	974.00	993.00			
BAJAJFINSV	Bajaj Finserv Limited		9,105.67	9,249.13	9,367.07	9,510.53	9,628.47	9,771.93	9,889.87			
SBIN	State Bank of India		313.07	317.18	323.82	327.93	334.57	338.68	345.32			
ADANI PORTS	Adani Ports		683.88	695.67	707.33	719.12	730.78	742.57	754.23			
COALINDIA	Coal India Limited		120.67	122.03	123.27	124.63	125.87	127.23	128.47			
GRASIM	Grasim Industries Limited		1,270.75	1,288.00	1,304.50	1,321.75	1,338.25	1,355.50	1,372.00			
BHARTIARTL	Bharti Airtel Limited		509.82	516.53	521.57	528.28	533.52	540.03	545.07			
POWERGRID	Power Grid Corporation of India Limited		191.47	195.73	198.47	202.73	205.47	209.73	212.47			
MARUTI	Maruti Suzuki India Limited		6,328.33	6,371.67	6,443.33	6,486.67	6,558.33	6,601.67	6,673.33			
TATAMOTORS	Tata Motors Limited		283.13	287.97	294.83	299.67	306.53	311.37	318.23			
BPCL	Bharat Petroleum Corporation Limited		390.77	395.38	403.17	407.78	415.57	420.18	427.97			
HEROMOTOCO	Hero MotoCorp Limited		2,667.10	2,705.10	2,746.55	2,784.55	2,826.00	2,864.00	2,905.45			
HINDALCO	Hindalco Industries Limited		342.65	348.25	354.80	360.40	366.95	372.55	379.10			
M&M	Mahindra & Mahindra Limited		763.17	774.13	785.07	796.03	806.97	817.93	828.87			
TATASTEEL	Tata Steel Limited		825.37	842.68	864.37	881.68	903.37	920.68	942.37			
JSWSTEEL	JSW Steel Limited		567.30	581.20	597.70	611.60	628.10	642.00	658.50			
EICHERMOT	Eicher Motors Limited		2,266.83	2,292.47	2,334.73	2,360.37	2,402.63	2,428.27	2,470.53			

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